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JC377 U.S. PTO

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PTO/SB/05 (4/98)  
Approved for use through 09/30/2000. OMB 0651-0032  
Patent and Trademark Office: U.S. DEPARTMENT OF COMMERCE

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## UTILITY PATENT APPLICATION TRANSMITTAL

\*Only for new nonprovisional applications under 37 C.F.R. § 1.53(b).

Attorney Docket No. BLO1134-013

First Inventor or Application Identifier Wilson

Title PRE YEAR END TAX REFUND SYSTEM

Express Mail Label No. EL039915282US

APPLICATION ELEMENTS		ADDRESS TO:	Assistant Commissioner for Patents Box Patent Application Washington DC 20231
See MPEP chapter 600 concerning utility patent application contents.			
1. <input checked="" type="checkbox"/> Fee Transmittal Form (e.g., PTO/SB/17) <i>(Submit an original and a duplicate for fee processing)</i>		5. <input type="checkbox"/> Microfiche Computer Program (Appendix)	
2. <input checked="" type="checkbox"/> Specification [Total Pages 9] <i>(preferred arrangement set forth below)</i> <ul style="list-style-type: none"> <li>- Descriptive title of the Invention</li> <li>- Cross References to Related Applications</li> <li>- Statement Regarding Fed sponsored R &amp; D</li> <li>- Reference to Microfiche Appendix</li> <li>- Background of the Invention</li> <li>- Brief Summary of the Invention</li> <li>- Brief Description of the Drawings (if filed)</li> <li>- Detailed Description</li> <li>- Claim(s)</li> <li>- Abstract of the Disclosure</li> </ul>		6. Nucleotide and/or Amino Acid Sequence Submission <i>(if applicable, all necessary)</i> <ul style="list-style-type: none"> <li>a. <input type="checkbox"/> Computer Readable Copy</li> <li>b. <input type="checkbox"/> Paper Copy (identical to computer copy)</li> <li>c. <input type="checkbox"/> Statement verifying identity of above copies</li> </ul>	
3. <input checked="" type="checkbox"/> Drawing(s) (35 U.S.C. 113) [Total Sheets 2]		7. <input checked="" type="checkbox"/> Assignment Papers (cover sheet & document(s)) 37 C.F.R. §3.73(b) Statement <input type="checkbox"/> Power of (when there is an assignee) <input type="checkbox"/> Attorney	
4. Oath or Declaration [Total Pages 2] <ul style="list-style-type: none"> <li>a. <input checked="" type="checkbox"/> Newly executed (original or copy)</li> <li>b. <input type="checkbox"/> Copy from a prior application (37 C.F.R. § 1.63(d))            (for continuation/divisional with Box 16 completed)           <ul style="list-style-type: none"> <li>i. <input type="checkbox"/> DELETION OF INVENTOR(S)            Signed statement attached deleting            inventor(s) named in the prior application,            see 37 C.F.R. §§ 1.63(d)(2) and 1.33(b).</li> </ul> </li> </ul>		8. <input type="checkbox"/> English Translation Document (if applicable) 9. <input type="checkbox"/> Information Disclosure Statement (IDS)/PTO-1449 <input type="checkbox"/> Copies of IDS 10. <input type="checkbox"/> Preliminary Amendment 11. <input type="checkbox"/> Return Receipt Postcard (MPEP 503) <i>(Should be specifically itemized)</i> <ul style="list-style-type: none"> <li>• Small Entity Statement(s) <input type="checkbox"/> Statement filed in prior application,            (PTO/SB/09-12) <input type="checkbox"/> Status still proper and desired</li> </ul> 12. <input checked="" type="checkbox"/> Certified Copy of Priority Document(s) <i>(if foreign priority is claimed)</i> 13. <input type="checkbox"/> Other: _____	
<small>*NOTE FOR ITEMS 1&amp; 13: IN ORDER TO BE ENTITLED TO PAY SMALL ENTITY FEES, A SMALL ENTITY STATEMENT IS REQUIRED (37 CFR. § 1.27), EXCEPT IF ONE FILED IN A PRIOR APPLICATION IS RELIED UPON (37 CFR. § 1.28)</small>			
16. If a CONTINUING APPLICATION, check appropriate box, and supply the requisite information below and in a preliminary amendment: <input type="checkbox"/> Continuation <input type="checkbox"/> Divisional <input type="checkbox"/> Continuation-in-part (CIP)    of prior application No: _____ / _____ Prior application information: Examiner _____ Group/Art Unit: _____ <b>For CONTINUATION or DIVISIONAL APPS only:</b> The entire disclosure of the prior application, from which an oath or declaration is supplied under Box 4b, is considered a part of the disclosure of the accompanying continuation or divisional application and is hereby incorporated by reference. The incorporation can only be relied upon when a portion has been inadvertently omitted from the submitted application parts.			
17. CORRESPONDENCE ADDRESS <input type="checkbox"/> Customer Number or Bar Code Label    or <input checked="" type="checkbox"/> Correspondence address below Insert Customer No. or Attach bar code label here: _____			
Name	Jeffrey S. Standley		
Address	Standley & Gilcrest LLP 495 Metro Place South, Suite 210		
City	Dublin	State	Ohio
Country	USA	Telephone	614-792-5555
Registration No. (Attorney/Agent)	34,021		
Date	January 14, 2000		

Burden Hour Statement: This form is estimated to take 0.2 hours to complete. Time will vary depending upon the needs of the individual case. Any comments on the amount of time you are required to complete this form should be sent to the Chief Information Officer, Patent and Trademark Office, Washington, DC 20231. DO NOT SEND FEES OR COMPLETED FORMS TO THIS ADDRESS. SEND TO: Assistant Commissioner for Patents, Box Patent Application, Washington, DC 20231.

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# FEE TRANSMITTAL

## for FY 1999

Patent fees are subject to annual revision.  
 Small Entity payments must be supported by a small entity statement,  
 otherwise large entity fees must be paid. See Forms PTO/SB/09-12.  
 See 37 C.F.R. §§ 1.27 and 1.28.

TOTAL AMOUNT OF PAYMENT (\$ 808.00)

Complete if Known

Application Number	
Filing Date	January 14, 2000
First Named Inventor	Wilson
Examiner Name	
Group / Art Unit	
Attorney Docket No.	BLO1134-013

## METHOD OF PAYMENT (check one)

1.  The Commissioner is hereby authorized to charge indicated fees and credit any over payments to:

Deposit Account Number 19-4076

Deposit Account Name Standley & Gilcrest LLP

Charge Any Additional Fee Required  
Under 37 CFR §§ 1.16 and 1.17

2.  Payment Enclosed:

Check  Money Order  Other

## FEE CALCULATION

## 1. BASIC FILING FEE

Large Entity Fee Code (\$)	Small Entity Fee Code (\$)	Fee Description	Fee Paid
101 760	201 380	Utility filing fee	690.00
106 310	206 155	Design filing fee	
107 480	207 240	Plant filing fee	
108 760	208 380	Reissue filing fee	
114 150	214 75	Provisional filing fee	

SUBTOTAL(1) (\$ 690.00)

## 2. EXTRA CLAIM FEES

Total Claims	Independent Claims	Multiple Dependent	Extra Claims	Fee from below	Fee paid
5	-20**=0	x	=1		
5	-3**=2	x	39.00	=78.00	

\* or number previously paid, if greater; For Reissues, see below

## Large Entity Small Entity

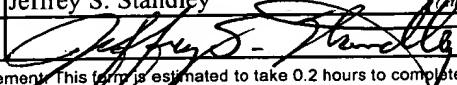
Large Entity Fee Code (\$)	Small Entity Fee Code (\$)	Fee Description
103 18	203 9	Claims in excess of 20
102 78	202 39	Independent claims in excess of 3
104 260	204 130	Multiple dependent claim, if not paid
109 78	209 39**	Reissue independent claims over original patent
110 18	210 9**	Reissue claims in excess of 20 and over original patent

SUBTOTAL (2) (\$ 78.00)

3. ADDITIONAL FEES	Fee Description	Fee Paid
105 130 205 65	Surcharge - late filing fee or oath	
127 50 227 25	Surcharge - late provisional filing fee or cover sheet	
139 130 139 130	Non-English specification	
147 2,520 147 2,520	For filing a request for reexamination	
112 920 112 920*	Requesting publication of SIR prior to Examiner action	
113 1,840 113 1,840	Requesting publication of SIR after Examiner action	
115 110 215 55	Extension for reply within first month	
116 380 216 190	Extension for reply within second month	
117 870 217 435	Extension for reply within third month	
118 1,360 218 680	Extension for reply within fourth month	
128 1,850 228 925	Extension for reply within fifth month	
119 300 219 150	Notice of Appeal	
120 300 220 150	Filing a brief in support of an appeal	
121 260 221 130	Request for oral hearing	
138 1,510 138 1,510	Petition to institute a public use proceeding	
140 110 240 55	Petition to revive - unavoidable	
141 1,210 241 605	Petition to revive - unintentional	
142 1,210 242 605	Utility issue fee (or reissue)	
143 430 243 215	Design issue fee	
144 580 244 290	Plant issue fee	
122 130 122 130	Petitions to the Commissioner	
123 50 123 50	Petitions related to provisional applications	
126 240 126 240	Submission of Information Disclosure Stmt	
581 40 581 40	Recording each patent assignment per property (times number of properties)	
146 760 246 380	Filing a submission after final rejection (37 CFR § 1.129(a))	
149 760 249 380	For each additional invention to be examined (37 CFR § 1.129(b))	
Other fee (specify) Assignment/Assignment Recordation	40.00	
Other fee (specify) _____		

Reduced by Basic Filing Fee Paid SUBTOTAL (3) (\$ 40.00)

Complete (if applicable)

Name (Print/Type)	Jeffrey S. Standley	Registration No. (Attorney/Agent)	34,021	Telephone	614/792-5555
Signature			Date	January 14, 2000	

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